**INTEREST RATES MARKET NOTICE**

**Date: 24 May 2017**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL100; IBL101; IBL102”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 24 May 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL100

**Nominal Issued** R 920,000,000.00

**Issue Price** 100%

**Coupon** 8.742% (3 Month JIBAR as at 24 May 2017 of 7.342% plus 140 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 May 2020

**Books Closed Date(s)** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 24 February, 24 May, 24 August, 24 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 24 May 2017

**Date Convention** Following

**Interest Commencement Date** 24 May 2017

**First Interest Payment Date** 24 August 2017

**ISIN No.** ZAG000144114

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL100%20-%20Pricing%20Supplement%20-%2024.05.2017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL100%20-%20Pricing%20Supplement%20-%2024.05.2017.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IBL101

**Nominal Issued** R 72,000,000.00

**Issue Price** 100%

**Coupon** 9.075%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 24 May 2022

**Books Closed Date(s)** 15 May, 15 November

**Interest Payment Date(s)** 24 May, 24 November

**Last Day to Register** By 17:00 on14 May, 14 November

**Issue Date** 24 May 2017

**Date Convention** Following

**Interest Commencement Date** 24 May 2017

**First Interest Payment Date** 24 November 2017

**ISIN No.** ZAG000144122

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL101%20Pricing%20Supplement%2024.5.2017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL101%20Pricing%20Supplement%2024.5.2017.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL102

**Nominal Issued** R 108,000,000.00

**Issue Price** 100%

**Coupon** 8.942% (3 Month JIBAR as at 24 May 2017 of 7.342% plus 160 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 May 2022

**Books Closed Date(s)** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 24 February, 24 May, 24 August, 24 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 24 May 2017

**Date Convention** Following

**Interest Commencement Date** 24 May 2017

**First Interest Payment Date** 24 August 2017

**ISIN No.** ZAG000144205

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL102%20%20Pricing%20Supplement%20-%2024.05.2017.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL102%20%20Pricing%20Supplement%20-%2024.05.2017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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